

May 3, 2018

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited,
Listing Department
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 540173

Symbol: PNBHOUSING

Dear Sir,

Sub: External Commercial Borrowings (ECB) of USD 1 Billion

We would like to inform you that the Board of Directors in its meeting held today i.e. 3rd May, 2018, has approved to raise the funds by way of External Commercial Borrowings for not exceeding USD 1 billion in one or more tranches to augment its medium-term resources subject to all regulatory approvals.

This is for your information and records.

Thanking You,
For PNB Housing Finance Limited


Sanjay Jain
Company Secretary & Head Compliance